PHOTON CAPITAL ADVISORS LTD.

Date: July 28, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001,
Maharashtra.

Dear Sir,

Sub: Reconciliation of Share Capital Audit for the quarter ending June 30, 2026 u/r 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Ref: Scrip Code: 509084

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2026 issued by the Practicing Company Secretary for your information and records.

This is for your information and records.

Thanking you,

For **PHOTON CAPITAL ADVISORS LIMITED**

Ankit Singh

Digitally signed by Ankit Singh
Date: 2026.07.28 18:21:12 +05'30'

Ankit Singh
Company Secretary & Compliance Officer

Regd. Off: Plot no.90A, 1st Floor, Behind TV5, Road no.9, Jubilee hills, Hyderabad -500 033.
Ph: + 91 9951339995, Email: grouppcal@gmail.com/ info@pcalindia.com, www.pcalindia.com
CIN: L65910TG1983PLC004368

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Period Ended	30th June, 2026	
2.	ISIN	INE107J01016	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	Photon Capital Advisors Limited	
5.	Registered Office Address	Plot. No.90-A, Road No.9 Jubilee Hills, Hyderabad, Hyderabad, Telangana, India, 500033	
6.	Corporate Office Address	Plot. No.90-A, Road No.9 Jubilee Hills, Hyderabad, Hyderabad, Telangana, India, 500033	
7.	Telephone No. Fax Nos.	+91 7032488810 -	
8.	Email address	companysecretary.pcal@gmail.com	
9.	Names of the Stock Exchanges where the company's securities are listed.	BSE Limited	
10.	Issued Capital	**Number of Shares**	**% of Total Issued Capital**
		27,41,718	100.00
11.	Listed Capital: BSE Limited	27,20,694	99.23
12.	Held in Dematerialization Form in CDSL	19,62,306	71.57
13.	Held in Dematerialization Form in NSDL	4,56,885	16.66
14.	Physical	3,01,503	11.00
15.	Total No. of Shares (12+13+14)	27,20,694	99.23
16.	Reasons for Differences, if any between (10 &11), (10 & 15)	Difference of 21,024 shares between Issued Capital and Total Number of Shares is due to forfeiture of shares and not re-issued till date	

Rajani PVL

P.V. Lakshmi Rajani * Company Secretary
M.No.: A19882
CP NO.: 22972

17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. pending from SE (Specify Names)
Not Applicable						

18. Register of Members is Updated (Yes / No): **Yes**

If not, updated up to which date: **N.A.**

19. Reference of previous quarter with regard to excess dematerialized shares, if any: **NIL**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why ?: **N.A.**

21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.

	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22. Details of the Compliance Officer of the Company:

Name	Telephone No.	Fax No.
Mr. Ankit Singh Company Secretary & Compliance Officer M. No – A40794	+917032488810	NA

23. Details of the Auditor:

Name & Registration No	Address	Telephone No.	Fax No.
P.V. Lakshmi Rajani Practicing Company Secretary M.No: 18882 C.P.No: 22972 Peer Review No: 4329/2023	D.No: 1-112/1/KSNR/107, Flat No 107, Hallmark KSN Residency, Shilpa Park, Kondapur, Serilingampally, K.V. Rangareddy, 500084	9704833633	--

24. Appointment of Common Agency for the Share Registry Work: **Yes**

Name	Address	Telephone No.	Fax No.
KFin Technologies Limited, SEBI Registration No – INR000000221	Selenium Building, Tower B, Plot No 31&32, Financial District, Nanakramguda, Serlingampally, Hyderabad-500032, Telangana. Ph:040-67162222/79611000 Email ID: compliance.corp@kfintech.com	040-67162222/79611000	--

P.V. Lakshmi Rajani * Company Secretary * M.No: A18882 CP NO: 22972

25. Any other details that the auditor may like to provide:

The Company allotted 19,90,000 (Nineteen Lakh and Ninety Thousand) convertible warrants on March 20, 2026, at an issue price of ₹115 per warrant, upon receipt of the minimum application money of 25% of the issue price. Each warrant is convertible into one fully paid-up equity share of ₹10 each. The warrants are exercisable and may be converted into equity shares at any time after June 30, 2026, but not later than 18 months from the date of allotment.

Rajani P.V.

P.V. Lakshmi Rajani
Practicing Company Secretary
M.No: 18882
C.P. No.22972
Peer Review No.: 4329/2023
UDIN:A018882H000956711

Date: 28.07.2026
Place: Hyderabad